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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

1 In re:

2 USA Commercial Mortgage Company,
 3 USA Capital Realty Advisors, LLC,¹
 4 USA Capital Diversified Trust Deed Fund,
 5 LLC,
 6 USA Capital First Trust Deed Fund, LLC,²
 7 USA Securities, LLC,³
 8 Debtors.

9 **Affects:**

- 10 All Debtors
- 11 USA Commercial Mortgage Company
- 12 USA Capital Realty Advisors, LLC
- 13 USA Capital Diversified Trust Deed Fund,
- 14 LLC
- 15 USA Capital First Trust Deed Fund, LLC
- 16 USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR¹
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR²
 Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
 SUSTAINING TWENTIETH
 OMNIBUS OBJECTION OF USACM
 LIQUIDATING TRUST TO DOUBLE
 COUNTED CLAIMS**

17 **PLEASE TAKE NOTICE** that an Order Sustaining Twentieth Omnibus Objection
 18 of USACM Trust to Double Counted Claims [DE 7705] was entered on the 27th day of
 19 October, 2009, a true and correct copy of which is attached hereto as Exhibit A.
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24 ¹ This bankruptcy case was closed on September 23, 2008.

25 ² This bankruptcy case was closed on October 12, 2007.

26 ³ This bankruptcy case was closed on December 21, 2007.



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2 RESPECTFULLY SUBMITTED October 29, 2009.

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LEWIS AND ROCA LLP

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By /s/ John Hinderaker (#018024)
Rob Charles
John Hinderaker (pro hac vice)
Marvin Ruth
Attorneys for USACM Liquidating Trust

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9 Copy of the foregoing and pertinent
10 portion of Exhibit A to the Order mailed
11 on October 29, 2009 to all parties listed
on Exhibit A to the Order.

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/s/ Leilani Lista
Leilani Lista

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